

REG D RULE 506(C) · ACCREDITED INVESTORS ONLY

The Foundry

AI-Native Venture Fund · pooled SAFE · flat \$280M post-money cap

ISSUER	SECURITY
Brainworks Ventures Foundry, Inc.	Pooled YC post-money SAFE
RAISE	POST-MONEY CAP
\$10M – \$30M	\$280M (flat)
MINIMUM	CLOSE WINDOW
\$200K natural / \$1M entity (T1a) · \$50K / \$250K (T1b)	90 days from 506(c) launch
INCORPORATION	DE FILE NO.
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Brainworks Ventures Foundry, Inc. operates an AI-native venture studio: four products live (FlyOnTime · StraightFacts · VitalMe · CDO), ~40 in pipeline, **zero outside capital to date**. Two AI-native fund comparables — Polsia (\$30M SAFE) and Boardy (\$30M priced Series A) — cleared at the same **\$250M post-money** in 2026. The Foundry sits at a defensible **+12% premium (\$280M)**.

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LIVE PRODUCTS

40+

IN PIPELINE

\$280M

POST-MONEY CAP

90d

PRIMARY CLOSE

Comparable anchor

Comparable	Round	Post-money	Structure	Source
Polsia	\$30M	\$250M	SAFE	SOURCED Pitchbook
Boardy (Series A)	\$30M	\$250M	Priced equity	SOURCED Pitchbook + Cera tweet
The Foundry	\$10–30M	\$280M	SAFE (506(c))	LIVE this offering

Why the 12% premium is defensible

(1) **Portfolio maturity** — 4 live + ~40 in pipeline vs single-product comparables. (2) **Agentic AI infra** — Hallie + Scotty run fund ops end-to-end. (3) **Leadership** — Dr. Alvelda: Emmy, WEF Technology Pioneer, Fast Company 50. (4) **Operational leverage** — AI-native fund automation already running this raise.

Team



Hallie 9000

AI Venture Associate



Dr. Phillip Alvelda

Managing Partner · Emmy / WEF / Fast Company 50



Louis Rajczi

Advisor → General Partner

Why now

Agentic AI infrastructure has matured to the point that a small team plus AI agents can operate a multi-product venture studio at fund-grade. The 2026 AI-native fund market has converged on a \$250M post-money anchor; investors who participate now lock in The Foundry's premium-but-defensible cap before the next priced round resets terms.

Contact

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